

## REVISED ANALYSIS

### Franchise Tax Board

Author: Dunn Analyst: Gloria McConnell Bill Number: SB 415  
Related Bills: See Legislative History Telephone: 845-3627 Amended Date: 05-07-2001  
Attorney: Patrick Kusiak Sponsor: \_\_\_\_\_

**SUBJECT:** FTB Provide Free Electronic Filing & Interactive Forms/Tax Information Disclosure for Business Transactions

- \_\_\_\_ REVENUE ESTIMATE CHANGED.  
\_\_\_\_ FURTHER CONCERNS IDENTIFIED.  
☒ REMAINDER OF PREVIOUS ANALYSIS OF BILL AS AMENDED  
\_\_\_\_ May 7, 2001, STILL APPLIES.  
☒ OTHER - See comments below.

### SUMMARY OF BILL

This bill would require Franchise Tax Board (FTB) to provide individuals, free of charge, tax return forms that could be filed electronically directly with FTB.

This bill also would make amendments to existing laws relating to the disclosure of a consumer's income tax return information by third parties. This provision does not directly affect the FTB, and therefore, is not addressed in this or the prior analysis.

### SUMMARY OF REVISION

The department's analysis of the bill as amended May 7, 2001, contained two typographical errors in the Departmental Cost section of the analysis. As a result, the chart displaying costs under Departmental Cost is included below. The remainder of the department's analysis of the bill as amended May 7, 2001, still applies.

Board Position:

\_\_\_\_ S      \_\_\_\_ NA      \_\_\_\_ NP  
\_\_\_\_ SA      \_\_\_\_ O      \_\_\_\_ NAR  
\_\_\_\_ N      \_\_\_\_ OUA      ☒ PENDING

Legislative Director

Date

Brian Putler

06/26/01

## FISCAL IMPACT

### Departmental Costs

Staff estimates that to implement this bill would result in a net savings of \$161,000 in departmental costs over the next three years, as follows:

Fiscal year	2001-02	2002-03	2003-04
Costs	\$350,000	\$400,000	\$84,000
Savings	220,000	310,000	465,000
Net Costs/(Savings)	\$130,000	\$ 90,000	(\$ 381,000)

## LEGISLATIVE STAFF CONTACT

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